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Financial Education

The Baby Boomer Investing Show

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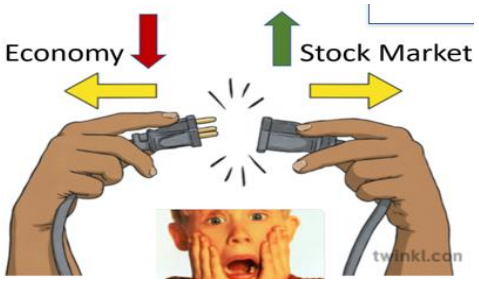

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BABY BOOMER INVESTING IN THE PERILOUS DECADE OF THE 2020S

Congress reviews TDFs

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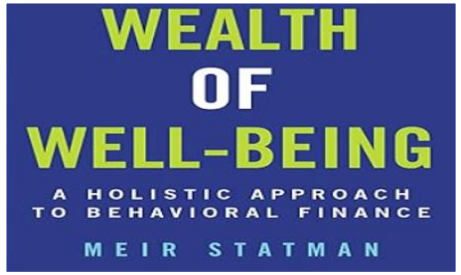

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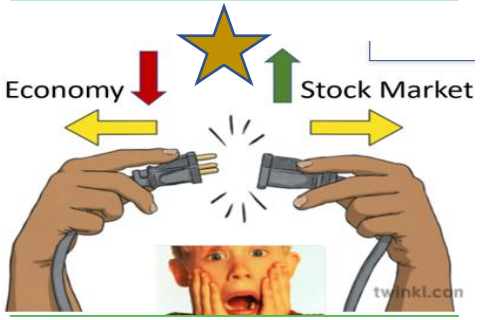

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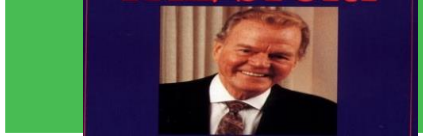
RETIREMENT HEAVEN OR HELL

BABY BOOMER INVESTING IN THE PERILOUS DECADE OF THE 2020S

Target Date Funds

Congress reviews TDFs

PAUL HARVEY'S THE REST OF THE STORY



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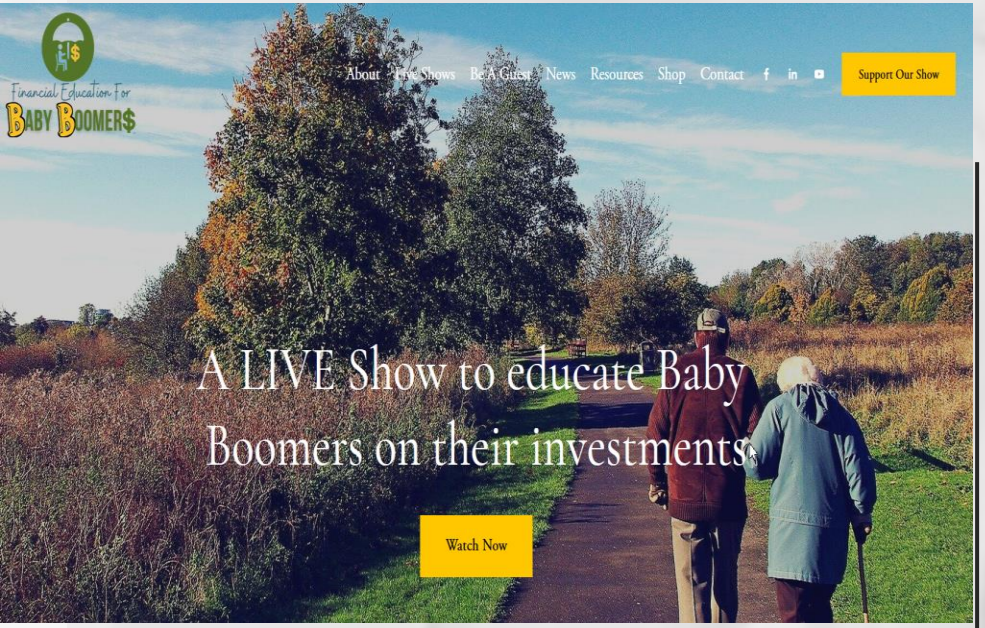

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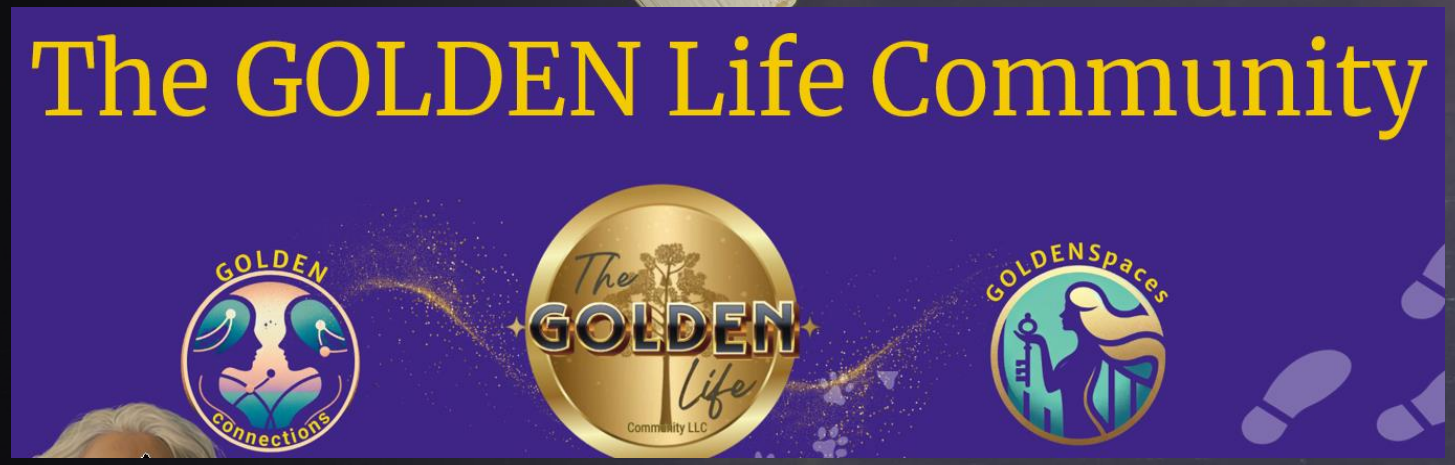

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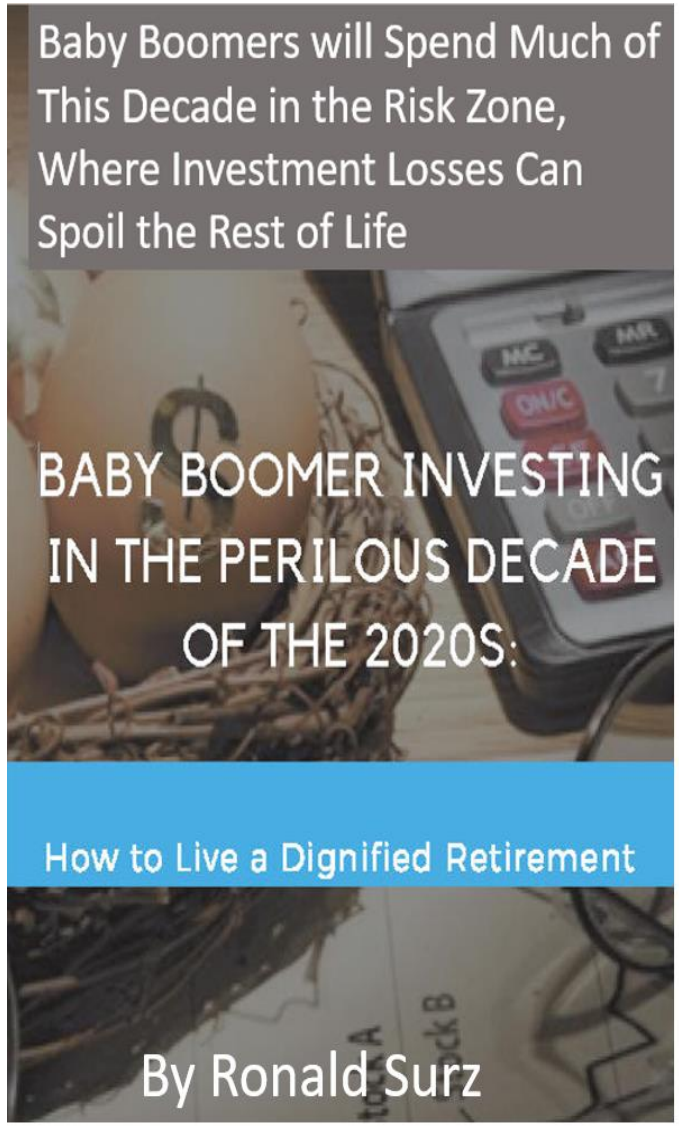

Introduction: A Challenging Time to be Retired

Basics

1. Basics: 4 Pillars of Smart Investing
2. The Risk Zone and Sequence of Return Risk
3. Why the 60/40 Stock/Bond Allocation Rule is Wrong for Most Baby Boomers
4. Financial Consultants. What We've Learned for Baby Boomers
5. Retirement Savings Plans

Protect Savings

6. Target Date Funds & Target Date Portfolios Should Protect Baby Boomers
7. Stock and Bond Market Bubbles, and What Pops Them
8. Money Printing and Inflation. COVID, Cryptocurrencies and More
9. Global Debt Crisis
10. Gaslighting: Outlandish Outlooks
11. Dealing with Recessions, Crashes and Inflation
12. Annuities and Other Risk Mitigation

Smart Living

13. Living to 100 on Savings, Social Security, and Medicare
14. Social Security and Medicare Choices
15. Reverse Mortgages
16. Working in Retirement
17. Smart Spending
18. Happiness

Finally, it's here!

The Baby Boomer Investing Book, Complete with Videos.

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If WE build it, they will come

29 million single women over the age of 55 are worth $12 Trillion

MOST NEED HELP:

- Reasonable Housing for purchase or rent
- Mental Strength
- Companionship
- Self-Advocacy

Golden Life Community for Single Women Over 55

Golden Life Communities Opportunities

www.TheGoldenLifeCommunity.com

Enclave of 25 Homes

Complex of 366 Units

Virtual Community

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The GOLDEN Life Community

Kathy Tarochione

Co-Founder/ Partner

Las Cruces, New Mexico

870-743-3980

kathy@thegoldenlifecommunity.com

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A Community for women over 55 who aspire to be "GOLDEN" Girls