The Soteria Story, Told in Videos & Articles



The economy is in trouble. Near retirees will suffer most because: see Point 2

Video Article

1



Personalized target date accounts are replacing the typical TDF in Point 5

Video Article

1



Near retirees cannot afford large losses: see Point 3

Video Article

2



Fiduciaries who choose a typical TDF are either hypocrites or confused, but **not** those who choose Soteria (see Point 6)

<u>Video</u> <u>Article</u>

5



TDFs are much riskier than they should be near retirement. Enter Personalization in Point 4.

Video Article

3



Soteria Personalized Target Date
Account Software is **THE WINNER**

Video Article

6